



21/11/2024

RESULTS OF THE LAST AUCTION

Three references were auctioned today with the following results:
Target range: € 4bn - € 5bn

Jul-2031

Nominal amount bid:	€3,520.06 million
Nominal amount allotted:	€1,375.00 million
Bid-to-cover ratio:	2.56
Stop-out rate:	2.771%
Weighted average rate:	2.768%
Previous stop-out rate:	2.651%

Jan-2037

Nominal amount bid:	€2,370.04 million
Nominal amount allotted:	€1,160.98 million
Bid-to-cover ratio:	2.04
Stop-out rate:	3.191%
Weighted average rate:	3.187%
Previous stop-out rate:	3.408%

Jul-2042

Nominal amount bid:	€2,083.34 million
Nominal amount allotted:	€1,545.34 million
Bid-to-cover ratio:	1.35
Stop-out rate:	3.454%
Weighted average rate:	3.442%
Previous stop-out rate:	3.569%

With regard to the 2024 regular issuance programme, with today's auction the gross debt issued reaches €250.7 bn.

The gross issuance of medium- and long-term bonds of the regular funding programme stands at €166.7 bn (97.5% of the projected figure of €171.0 bn for 2024).



21/11/2024

**ULTIMAS SUBASTAS DE BONOS Y OBLIGACIONES /
BONOS AND OBLIGACIONES LAST AUCTION RESULTS**

	07A	OVR12A2m	OVR17A8m	
CUPON/COUPON	3.10%	4.20%	1.00%	
CODIGO ISIN/ ISIN CODE	12N43	12932	12J07	
FECHA SUB/AUCT. DATE	21-nov-24	21-nov-24	21-nov-24	
NOM.SOLIC./NOM.BID AM.	3,520.06	2,370.04	2,083.34	
NOM.ADJ./NOM.ALLOT. AM.	1,375.00	1,160.98	1,545.34	
PREC.MARG./STOP-OUT PR	101.970	110.030	67.920	
INT.MARG./STOP-OUT RATE	2.771	3.191	3.454	
PREC.MEDIO/WEIGH AV. PR	101.985	110.072	68.049	
INT.MEDIO/WEIGH AV. RAT	2.768	3.187	3.442	
ADJ. MARG/ ALLOT. STOP	529.98	75.00	100.00	
1 PR.NO ADJ./1 PR NO ALL	101.960	110.020	67.910	
VOL 1ºPREC/ BID 1ST PR	400.00	75.00	10.00	
PET.NO.COMP./NO.COMP.BID	4.90	2.42	0.34	
EFEC.SOLIC./EFFECT. BID	3,622.31	2,686.39	1,421.83	
EFEC.ADJ./EFFEC ALLOT	1,416.08	1,317.73	1,056.29	
PRORRATEO/PRO-RATA PERC.	72.590	-	-	
RAT.COBERT/BID TO COVER	2.56	2.04	1.35	
ANT.MARG/PREV STOP RATE	2.651	3.408	3.569	
ADJ.2ªVUELT/ALLOT.2ROUND				
MONTANTE FINAL/TOTAL AMOUNT				