



07/11/2024

RESULTS OF THE LAST AUCTION

Three references were auctioned today with the following results:

Target range: € 3.5 bn - € 4.5 bn for the nominal references, and € 250 m - € 750 m for the inflation-linked reference

Jan-2030

Nominal amount bid:	€4,065.57 million
Nominal amount allotted:	€2,385.48 million
Bid-to-cover ratio:	1.7
Stop-out rate:	2.755%
Weighted average rate:	2.749%
Previous stop-out rate:	2.382%

Oct-2054

Nominal amount bid:	€2,852.13 million
Nominal amount allotted:	€1,612.13 million
Bid-to-cover ratio:	1.77
Stop-out rate:	3.881%
Weighted average rate:	3.877%
Previous stop-out rate:	3.86%

Nov-2033 €i

Nominal amount bid:	€1,091.13 million
Nominal amount allotted:	€495.13 million
Bid-to-cover ratio:	2.2
Stop-out rate:	1.112%
Weighted average rate:	1.104%
Previous stop-out rate:	1.218%

With regard to the 2024 regular issuance programme, with today's auction the gross debt issued reaches €239.0 bn.

The gross issuance of medium- and long-term bonds of the regular funding programme stands at €159.8 bn (93.4% of the projected figure of €171.0 bn for 2024).



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**ULTIMAS SUBASTAS DE BONOS Y OBLIGACIONES /
BONOS AND OBLIGACIONES LAST AUCTION RESULTS**

	B5A	O30A		OEiVR9A1m
CUPON/COUPON	2.70%	4.00%		0.70%
CODIGO ISIN/ ISIN CODE	12O00	12M93		12C12
FECHA SUB/AUCT. DATE	07-nov-24	07-nov-24		07-nov-24
NOM.SOLIC./NOM.BID AM.	4,065.57	2,852.13		1,091.13
NOM.ADJ./NOM.ALLOT. AM.	2,385.48	1,612.13		495.13
PREC.MARG./STOP-OUT PR	99.740	102.070		96.460
INT.MARG./STOP-OUT RATE	2.755	3.881		1.112
PREC.MEDIO/WEIGH AV. PR	99.769	102.147		96.526
INT.MEDIO/WEIGH AV. RAT	2.749	3.877		1.104
ADJ. MARG/ ALLOT. STOP	125.00	120.00		15.00
1 PR.NO ADJ./1 PR NO ALL	99.730	102.060		96.450
VOL 1ºPREC/ BID 1ST PR	260.00	75.00		20.00
PET.NO.COMP./NO.COMP.BID	7.78	1.91		0.13
EFEC.SOLIC./EFFECT. BID	4,052.78	2,911.05		1,308.28
EFEC.ADJ./EFFEC ALLOT	2,379.77	1,648.47		594.82
PRORRATEO/PRO-RATA PERC.	-	-		-
RAT.COBERT/BID TO COVER	1.70	1.77		2.20
ANT.MARG/PREV STOP RATE	2.382	3.860		1.218
ADJ.2ªVUELT/ALLOT.2ROUND				
MONTANTE FINAL/TOTAL AMOUNT				