



17/10/2024

RESULTS OF THE LAST AUCTION

Three references were auctioned today with the following results:

Target range: 0

Jul-2031

Nominal amount bid:	€2,686.23 million
Nominal amount allotted:	€1,226.21 million
Bid-to-cover ratio:	2.19
Stop-out rate:	2.651%
Weighted average rate:	2.646%
Previous stop-out rate:	2.701%

Oct-2034

Nominal amount bid:	€4,317.23 million
Nominal amount allotted:	€2,487.17 million
Bid-to-cover ratio:	1.74
Stop-out rate:	2.925%
Weighted average rate:	2.921%
Previous stop-out rate:	3.042%

Oct-2048

Nominal amount bid:	€2,622.50 million
Nominal amount allotted:	€1,402.49 million
Bid-to-cover ratio:	1.87
Stop-out rate:	3.515%
Weighted average rate:	3.507%
Previous stop-out rate:	3.573%

With regard to the 2024 regular issuance programme, with today's auction the gross debt issued reaches €231.4 bn.

The gross issuance of medium- and long-term bonds of the regular funding programme stands at €157.0 bn (91.8% of the projected figure of €171,00 bn for 2024).



17/10/2024

**ULTIMAS SUBASTAS DE BONOS Y OBLIGACIONES /
BONOS AND OBLIGACIONES LAST AUCTION RESULTS**

	07A	010A	OV.R.24A	
CUPON/COUPON	3.10%	3.45%	2.70%	
CODIGO ISIN/ ISIN CODE	12N43	12N35	12B47	
FECHA SUB/AUCT. DATE	17-oct-24	17-oct-24	17-oct-24	
NOM.SOLIC./NOM.BID AM.	2,686.23	4,317.23	2,622.50	
NOM.ADJ./NOM.ALLOT. AM.	1,226.21	2,487.17	1,402.49	
PREC.MARG./STOP-OUT PR	102.740	104.500	86.910	
INT.MARG./STOP-OUT RATE	2.651	2.925	3.515	
PREC.MEDIO/WEIGH AV. PR	102.774	104.540	87.024	
INT.MEDIO/WEIGH AV. RAT	2.646	2.921	3.507	
ADJ. MARG/ ALLOT. STOP	200.00	300.03	50.00	
1 PR.NO ADJ./1 PR NO ALL	102.730	104.490	86.900	
VOL 1ºPREC/ BID 1ST PR	50.00	260.00	75.00	
PET.NO.COMP./NO.COMP.BID	4.06	3.99	0.49	
EFEC.SOLIC./EFFECT. BID	2,777.33	4,566.31	2,345.08	
EFEC.ADJ./EFFEC ALLOT	1,268.81	2,632.30	1,257.00	
PRORRATEO/PRO-RATA PERC.	-	-	-	
RAT.COBERT/BID TO COVER	2.19	1.74	1.87	
ANT.MARG/PREV STOP RATE	2.701	3.042	3.573	
ADJ.2ªVUELTA/ALLOT.2ROUND				
MONTANTE FINAL/TOTAL AMOUNT				