



03/10/2024

## RESULTS OF THE LAST AUCTION

Four references were auctioned today with the following results:

Target range: €4 bn - €5 bn for the nominal references, and €250m - €750m for the inflation-linked reference

### May-2027

Nominal amount bid:	€4,049.16 million
Nominal amount allotted:	€1,854.13 million
Bid-to-cover ratio:	2.18
Stop-out rate:	2.28%
Weighted average rate:	2.277%
Previous stop-out rate:	2.535%

### Apr-2029

Nominal amount bid:	€3,906.71 million
Nominal amount allotted:	€1,500.00 million
Bid-to-cover ratio:	2.6
Stop-out rate:	2.382%
Weighted average rate:	2.378%
Previous stop-out rate:	2.582%

### Jul-2041

Nominal amount bid:	€2,583.38 million
Nominal amount allotted:	€1,188.35 million
Bid-to-cover ratio:	2.17
Stop-out rate:	3.359%
Weighted average rate:	3.356%
Previous stop-out rate:	3.534%

With regard to the 2024 regular issuance programme, with today's auction the gross debt issued reaches €224.1 bn.

The gross issuance of medium- and long-term bonds of the regular funding programme stands at €151.9 bn (87.7% of the projected figure of €173.1 bn for 2024).



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**ULTIMAS SUBASTAS DE BONOS Y OBLIGACIONES /  
BONOS AND OBLIGACIONES LAST AUCTION RESULTS**

	B3A	OV.R.4A7m	OVR16A10m	OEi15A
CUPON/COUPON	2.50%	1.45%	4.70%	2.05%
CODIGO ISIN/ ISIN CODE	12M77	12E51	121S7	12M69
FECHA SUB/AUCT. DATE	03-oct-24	03-oct-24	03-oct-24	03-oct-24
NOM.SOLIC./NOM.BID AM.	4,049.16	3,906.71	2,583.38	1,220.17
NOM.ADJ./NOM.ALLOT. AM.	1,854.13	1,500.00	1,188.35	512.17
PREC.MARG./STOP-OUT PR	100.550	96.010	116.990	110.190
INT.MARG./STOP-OUT RATE	2.280	2.382	3.359	1.304
PREC.MEDIO/WEIGH AV. PR	100.559	96.029	117.037	110.284
INT.MEDIO/WEIGH AV. RAT	2.277	2.378	3.356	1.297
ADJ. MARG/ ALLOT. STOP	1050.00	203.30	125.00	25.00
1 PR.NO ADJ./1 PR NO ALL	100.540	96.000	116.980	110.180
VOL 1ºPREC/ BID 1ST PR	380.00	410.00	220.00	75.00
PET.NO.COMP./NO.COMP.BID	5.03	0.69	2.31	0.17
EFEC.SOLIC./EFFECT. BID	4,106.00	3,774.36	3,041.93	1,445.64
EFEC.ADJ./EFEC ALLOT	1,880.90	1,449.95	1,401.35	607.95
PRORRATEO/PRO-RATA PERC.	-	29.670	-	-
RAT.COBERT/BID TO COVER	2.18	2.60	2.17	2.38
ANT.MARG/PREV STOP RATE	2.535	2.582	3.534	1.399
ADJ.2ªVUELT/ALLOT.2ROUND				
MONTANTE FINAL/TOTAL AMOUNT				